



## V6 Household Resources: 2014-2015 DEPENDENT Verification Worksheet Federal Student Aid Programs

Your 2014-2015 FAFSA has been selected for review in a process called verification. During this process, Ohio Dominican will be comparing information from your FAFSA with information provided on this worksheet and any additional documentation required. Under federal law, we are required to review these documents before disbursing federal aid. If there are differences between your FAFSA and verification documents, corrections will be submitted by the Financial Aid Office.

**INSTRUCTIONS:** Complete all sections of this worksheet and submit required forms at the same time by fax, mail, or in person to the Financial Aid Office. **Allow a minimum of 2 weeks for processing. Aid will not be applied to your student account until the entire process is complete. Once completed, there may or may not be changes to your financial eligibility.** A revised award letter will be mailed to you if your eligibility changes.

### A. Student Information

<i>Last Name</i>	<i>First Name</i>	<i>MI</i>	<i>ODU Student ID Number</i>
<i>Address (include Apt. #)</i>			<i>Date of Birth</i>
<i>City</i>	<i>State</i>	<i>Zip Code</i>	<i>Phone Number (including area code)</i>

### B. Household and College Information

List the people in your parents' household; include (a) yourself and the parent(s) you live with (include step-parent); (b) your parents' other children, even if they do not live with your parent(s), **IF** (1) your parents will provide more than half of their support from July 1, 2014 through June 30, 2015, or (2) if they would be required to give parental information when applying for federal student aid; (c) any other people if they now live with your parents, and your parents currently provide more than half of their support and will continue to provide more than half of their support from July 1, 2014 through June 30, 2015. If you need more space, attach a separate page.

Write the name of the college in the designated column for anyone in your household who will be enrolled at least half time in a degree or certificate program between July 1, 2014 and June 30, 2015.

Full Name	Age	Relationship	College
<i>Example: Tom Cruze</i>	<i>24</i>	<i>Self</i>	<i>Panther University</i>

### C. Dependent Student and Parent(s) Income Information

#### 1. TAX RETURN **FILERS**

Check the box that applies:

- A. I have used the IRS Data Retrieval Tool in FAFSA on the Web to transfer my own and my parent(s) 2013 IRS income tax information into my FAFSA, either on the initial FAFSA or when making a correction to the FAFSA. *To use the tool go to [FAFSA.gov](http://FAFSA.gov), log in to your FAFSA record, select "Make FAFSA Corrections," and navigate to the Financial Information section of the form. From there, follow the instructions to determine if you are eligible to use the IRS Data Retrieval Tool to transfer 2013 IRS income tax information into your FAFSA. It takes up to two weeks for IRS income information to be available for the IRS Data Retrieval Tool for electronic IRS tax return filers, and up to eight weeks for paper IRS tax return filers. The Financial Aid Office will use the IRS information that was transferred in the verification process.*

- B. I am unable or choose not to use the IRS Data Retrieval Tool in FAFSA on the Web, and I have attached a copy of my and/or my parent(s) 2013 **IRS Tax Return Transcript(s)** — not photocopies of the income tax return. To obtain an IRS Tax Return Transcript, go to [www.irs.gov](http://www.irs.gov) and click on the “Get Transcript of Your Tax Records” under Tools, or call 1-800-908-9946. If you have access to a printer, select “Get Transcript Online” next. Then follow the instructions to create an account. If you do not have access to a printer, select “Get Transcript by Mail” and follow the instructions. If your parents are married and they filed separate 2013 tax returns, a tax return transcript must be submitted for each parent.

**\*\* If you or your parent(s) filed an amended IRS income tax return (1040X) for the 2013 tax year in addition to the options above, please attach a signed copy of the 1040X with this worksheet. \*\***

**2. TAX RETURN NON-FILERS**

Complete this section if you/your parent(s) **will not file** and **are not required** to file a 2013 income tax return with the IRS.

**Check the box that applies:**

- I was not employed and had no income earned from work in 2013.
- My parent(s) was/were not employed and had no income earned from work in 2013.
- If you/your parent(s) were employed in 2013 and **did not file** and **are not required** to file a 2013 Federal income tax return list **below any income received in 2013 and attach a copy of your/your parent’s W-2 form/earning statement.**

Student Source(s) of Income	2013 Amount Earned	IRS W-2 Attached (Y or N/A)
	\$	
	\$	

Parent Source(s) of Income	2013 Amount Earned	IRS W-2 Attached (Y or N/A)
	\$	
	\$	

**D. Additional Financial Information**

1. In 2012 or 2013 did you/your parent(s) or anyone in your household receive the **SNAP** benefit (food stamps)? Yes  No
2. Did you/your parent(s) pay child support to any children NOT listed in your household for 2013? Yes  No

**If you responded ‘Yes’ to the above question, complete the chart below:**

Name of Person Who Paid Child Support	Name of person to Whom Child Support was Paid	Name of Child for Whom Support was Paid	Amount of Child Support Paid in 2013 (per child)
<i>Example: Tom Cruze</i>	<i>Katie Homes</i>	<i>Suri Cruze</i>	<i>\$ 3,000.00</i>
			\$
			\$
			\$
			\$

## E. Other Untaxed Income

1. W-2 Tax Forms

I have attached a copy of my and/or my parent(s) 2013 **W-2 tax forms**.

2. Complete the chart below. If any item does not apply to you or your parent(s), enter 0. All blanks must be completed.

Untaxed Income	Parent(s)	Student
<b>Payments to tax-deferred pension and retirement savings</b> -List any payments to tax-deferred pension and retirement savings plans including but not limited to amounts reported on W-2 forms in Boxes 12a through 12d codes D, E, F, G, H, and S.	\$	\$
<b>Child Support Received</b> -List the actual amount of any child support received in 2013 for the children in your household.	\$	\$
<b>Housing, food, and other living allowances paid to members of the military, clergy, and others</b> -Include cash payments and/or the cash value of benefits received.	\$	\$
<b>Veterans non-education benefits</b> -Include Disability, Death Pension, Dependency and Indemnity Compensation (DIC), and/or VA Education Work-Study allowances.	\$	\$
<b>Other Untaxed Income</b> -Include untaxed income such as workers' compensation, disability, Black Lung Benefits, untaxed portions of health savings accounts from IRS Form 1040 Line 25, Railroad Retirement Benefits, etc.	\$	\$
<b>Money received or paid on the student's behalf (e.g. bills), not reported elsewhere on this form</b> -Include support from a parent whose information was not reported on the FAFSA and that is not part of a legal child support agreement.	\$	\$

3. Please provide below information about any other resources, benefits, and other amounts received by you and/or any members of your household. Include such things as: federal veterans education benefits, military housing, SNAP, TANF, etc.

Name of Recipient	Type of Financial Support	Amount of Financial Support Received in 2013
<i>Example: Tom Cruze</i>	<i>Untaxed Social Security Benefits</i>	<i>\$ 3000</i>
		\$
		\$
		\$
		\$
		\$
		\$

## F. Sign this Worksheet

By signing this worksheet, I/we certify that all information reported is complete and correct. I/we understand that additional documentation may be required. At least one parent **MUST** sign. **Warning: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.**

\_\_\_\_\_

*Hand Written Student Signature*

\_\_\_\_\_

*Date*

\_\_\_\_\_

*Hand Written Parent Signature*

\_\_\_\_\_

*Date*

Return to: